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The BOJ's next monetary policy meeting is set for Oct. 29. Most analysts expect the central bank to deliver a 0.75% interest rate hike by early 2026, with no clear consensus on the timeline, Reuters reported on Monday.

Michael Saylor's Strategy experienced a similar "boom-and-bust cycle in its net asset value," which has resulted in a slowdown in Bitcoin purchases, they noted.

Gold rocketed this year, Bitcoin could benefit

"We still see resilient liquidity conditions, a strong macro backdrop, and supportive regulatory dynamics."

Such “skinny” master accounts could provide crypto banks access to Fed payment rails on a "streamlined timeline," Waller said.

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