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Despite the short-term uncertainty over capital rotation, the overall market sentiment remains positive. “It is a very good time for the markets, and is likely going to remain that way for the short-term foreseeable future,” Le Shi, managing director at algorithmic trading and market-making firm Auros, told Decrypt in an interview during Token2049 in Singapore last week.

The primary struggle for a crypto investor is not a lack of information but a relentless deluge of it. News websites, social media feeds and onchain data streams constantly churn with updates that can be overwhelming. XAI’s Grok 4 aims to change that. It pulls live data straight from X, pairs it with real-time analysis and filters signals from noise. For a market that is heavily influenced by narrative

momentum and community chatter, this is indeed a notable capability.

Demand for spot Ethereum ETFs has also been decreasing, with these investment products posting outflows six out of the last eight days, data from SoSoValue showed.

Lee stated that many DATs are trading below their net asset value (NAV), or the worth of their underlying crypto holdings. “If that’s not already a bubble burst... How would that bubble burst?” he told Fortune on Thursday.

Russia emerged as the leading crypto market in Chainalysis’ latest European Crypto Adoption report, receiving \$376.3 billion in crypto between July 2024 and June 2025.

Trust companies, for example—which custody crypto assets—may not be considered legally eligible for “skinny” master accounts, given their current inability to receive deposits, Long warned.

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