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Carrone added that while Paradigm's hiring of key Ethereum researchers and funding of open source libraries that are "critical to Ethereum" looks good on the surface, it's not for those who think that Ethereum should represent a "philosophical and political" movement that is "larger than any corporation."

Crypto needs VCs "for now" to bridge global capital gap, Lubin says

Thus, other on-chain analysts have recently floated the idea that the \$14 billion worth of BTC that disappeared in 2020 was potentially never stolen at all; or, alternatively, that the heist was pulled off by the U.S. government, or hackers working for the government.

In other words, the slight price bump is not being driven by aggressive buying. Instead, the move coincides with more passive buying.

Blockchain-based derivatives, not real shares

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