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This isn’t a zero-sum fight between corporate and permissionless chains. They’ll likely complement each other. Corporate L1s will handle the compliant, large-volume flows that bring in conservative capital, while permissionless chains will keep pushing the boundaries, generating the innovation that the corporations will eventually adopt.

It marks the first major crypto move DraftKings has made since shuttering its nonfungible token marketplace in July 2024 and further cements Polymarket’s dominance in the predictions market sector.

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The primary struggle for a crypto investor is not a lack of information but a relentless deluge of it. News websites, social media feeds and onchain data streams constantly churn with updates that can be overwhelming. XAI’s Grok 4 aims to change that. It pulls live data straight from X, pairs it with real-time analysis and filters signals from noise. For a market that is heavily influenced by narrative momentum and community chatter, this is indeed a notable capability.

At the network level, institutional staking could enhance security and protocol stability. However, it may spark concerns about centralization if large funds dominate validator roles. This could affect yields and governance balance. Grayscale’s staking-enabled ETPs will shape upcoming funds, influencing standards for transparency, risk disclosures, taxation and investor safeguards.

He said it's reasonable to expect the Financial Conduct Authority to "proceed deliberately" by monitoring market conduct and retail outcomes before "broadening issuer participation" and considering additional crypto assets "in close alignment with other major financial centres."

But there’s other big market players to consider, like Bitcoin treasury companies, according to Rick Maeda, a research analyst at Presto Research. He’s especially interested in ones like Japan’s Metaplanet, which has sworn off ever selling its BTC stash.

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